**INTEREST RATES MARKET NOTICE**

**Date: 3 August 2018**

**Subject:** New Financial Instrument Listing

***(CALGRO M3 DEVELOPMENTS LIMITED –“CGR42”)***

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The JSE Limited has granted a listing to **CALGRO M3 DEVELOPMENTS LIMITED** on Interest Rate Market with effect from 3 August 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** CGR42

**Nominal Issued** R 45,000,000.00

**Issue Price** 100%

**Coupon** 11.467% (3 Month JIBAR as at 03 August 2018 of 6.967% plus 450 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 3 August 2023

**Books Close Date(s)** 24 January, 23 April, 24 July, 24 October

**Interest Payment Date(s)** 3 February, 3 May, 3 August, 3 November

**Last Day to Register** By 17:00 on23 January, 22 April, 23 July, 23 October

**Issue Date** 3 August 2018

**Date Convention** Following

**Interest Commencement Date** 3 August 2018

**First Interest Payment Date** 3 November 2018

**ISIN No.** ZAG000153099

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CGR42%20Pricing%20Supplement%2020180803.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CGR42%20Pricing%20Supplement%2020180803.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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